
UNITED STATES SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

FORM 8-K

CURRENT REPORT
Pursuant to Section 13 or 15(d) of the
Securities Exchange Act of 1934

Date of Report (Date of earliest event reported):
August 1, 2006

FIRST BUSEY CORPORATION

(Exact Name of Registrant as Specified in Charter)

Nevada	0-15959	37-1078406
(State or Other Jurisdiction of Incorporation)	(Commission File Number)	(I.R.S. Employer Identification No.)
201 West Main Street, Urbana, IL		61801
(Address of Principal Executive Offices)		(Zip Code)

Registrant's telephone number, including area code: (217) 365-4513

N/A

(Former name or former address, if changed since last report)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions (see General Instruction A.2. below):

- Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
 - Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
 - Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
 - Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))
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SECTION 7 — REGULATION FD

ITEM 7.01 REGULATION FD DISCLOSURE

First Busey Corporation is presenting at the 2006 KBW Honor Roll and Seventh Annual Community Bank Investor Conference August 1, 2006. A slide presentation that will be presented by First Busey Corporation at the conference is included as Exhibit 99.1 and is furnished pursuant to Regulation FD.

SECTION 9 — FINANCIAL STATEMENTS AND EXHIBITS

ITEM 9.01 FINANCIAL STATEMENTS AND EXHIBITS

(c)	<u>Exhibit No.</u>	<u>Exhibit Description</u>
	99.1	First Busey Corporation's Slide Presentation for August 1, 2006 at the KBW Honor Roll and Seventh Annual Community Bank Investor Conference.

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Signature

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

Dated: August 1, 2006

FIRST BUSEY CORPORATION

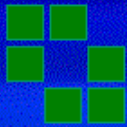
By /s/ Douglas C. Mills
Chairman, President and Chief Executive Officer



First Busey Corporation

(NASDAQ: BUSE)

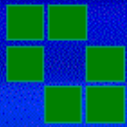
August 2006



Forward Looking Statements

This presentation includes forward looking statements that are intended to be covered by the safe-harbor provisions of the Private Securities Litigation Reform Act of 1995. These forward looking statements include but are not limited to comments with respect to the objectives and strategies, financial condition, results of operations and business of First Busey Corporation.

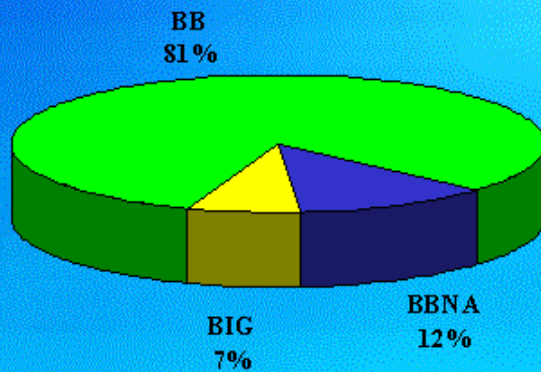
These forward looking statements involve numerous assumptions, inherent risks and uncertainties, both general and specific, and the risk that predictions and other forward looking statements will not be achieved. The Corporation cautions you not to place undue reliance on these forward looking statements as a number of important factors could cause actual future results to differ materially from the plans, objectives, expectations, estimates and intentions expressed in such forward looking statements. These risks, uncertainties and other factors include the general state of the economy, both on a local and national level, the ability of the Corporation to successfully complete acquisitions, the continued growth of geographic regions served by the Corporation, and the retention of key individuals in the Corporation's management structure.

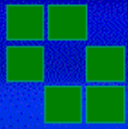


Corporate Profile

- Founded in 1868 by Busey Family in Urbana, IL.
- Bank Purchased by Current Management Team in 1971.
- IPO in 1986
- Principal Operating Subsidiaries:
 - Busey Bank (BB)
 - Busey Bank N.A. (BBNA)
 - Busey Investment Group
 - First Busey Trust & Investment
 - First Busey Securities
 - Busey Insurance Services
- Fifteen Member Executive Management Team has over 300 Combined Years of Service.
- Approximately 700 Employees

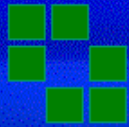
Net Income Distribution
(YTD through June 30, 2006)





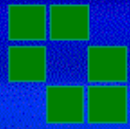
Vision 2010

- **\$5 Billion in Total Assets**
- **\$1 Billion Total Assets in Florida**
- **\$5 Billion in Assets Under Care**
- **1.5% Return on Average Assets**
- **20% Return on Average Shareholders' Equity**
- **Achieving Vision through Continued Acquisitions, De Novo Branch and LPO Expansion in Current and Contiguous Markets**



Why Busey?

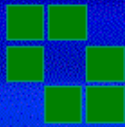
- **Well-positioned in High Growth Markets**
- **Diversified Financial Holding Company**
- **Superior Asset Quality**
- **Consistent Performance & Strong Profitability**
- **Consistently Enhancing Shareholder Value**



Well-Positioned in High Growth Markets

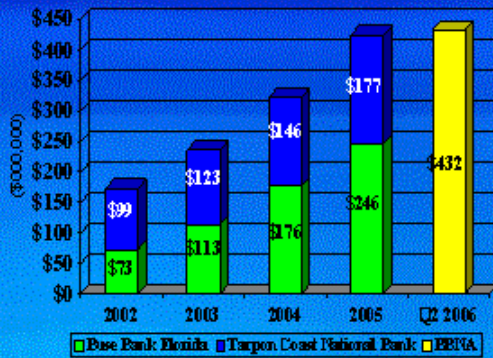
County	5-Year Projected Population Change	5-Year Projected Household Income Change
Lee - FL	22.5%	15.2%
Charlotte - FL	11.6%	14.3%
Sarasota - FL	11.9%	15.8%

Source: www.snl.com

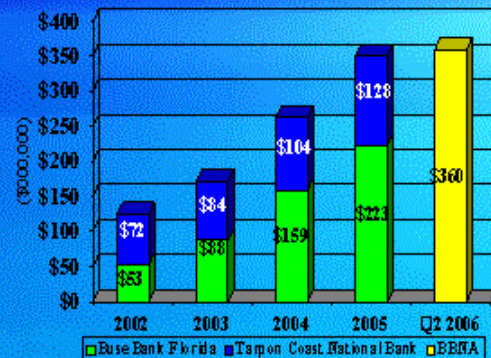


Florida Growth

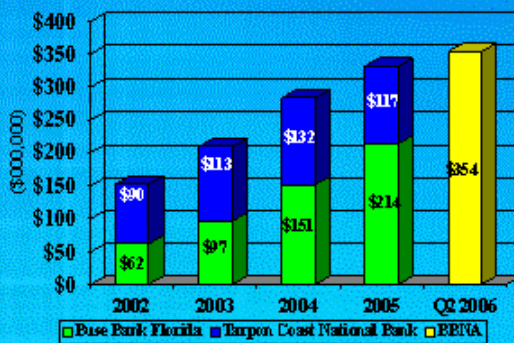
Total Assets



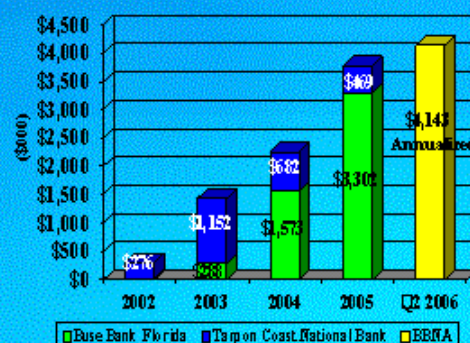
Loan Growth

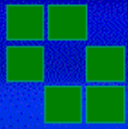


Deposit Growth



Net Income





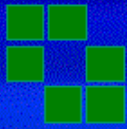
Diversified Financial Holding Company

First Busey Corporation provides the following services:

- Commercial Banking
- Small-Business Banking
- Mortgage Banking
- Retail Banking
- Internet Banking
- Consumer Lending
- Trust & Asset Management Services
- Full-service Broker/ Dealer
- Marine Finance
- Insurance Services

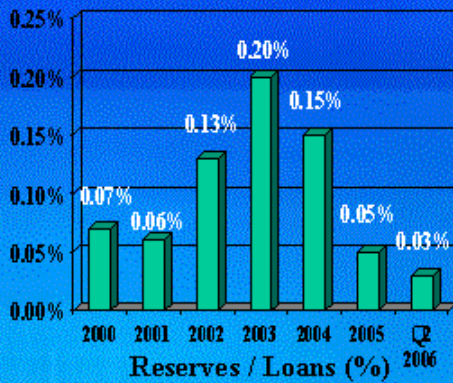
... In 3 States, 9 Counties, 23 Cities and 32 Locations



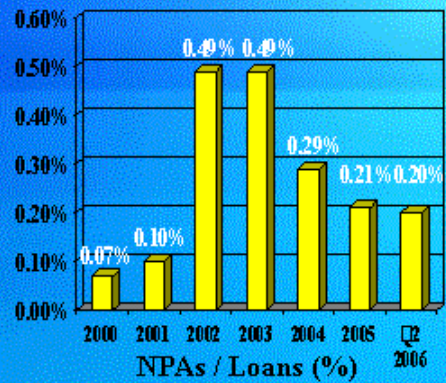


Superior Asset Quality

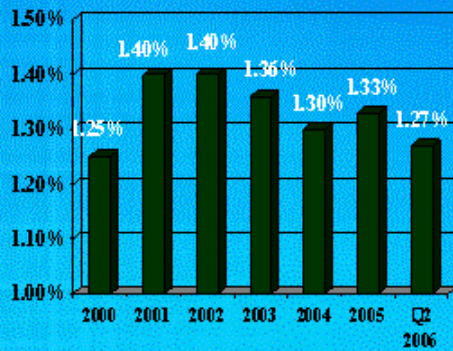
NCOs / Avg. Loans (%)



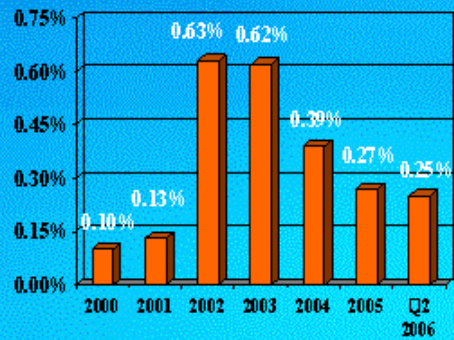
NPAs / Assets (%)

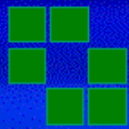


Reserves / Loans (%)



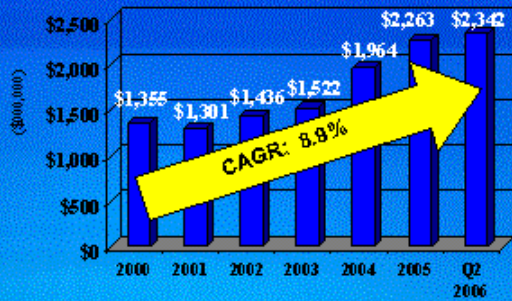
NPAs / Loans (%)



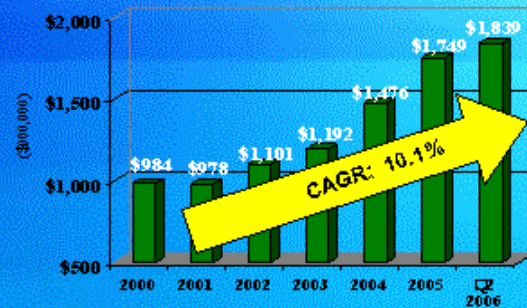


Consistent Performance & Strong Profitability

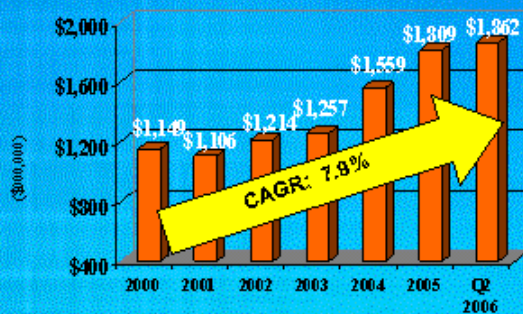
Total Assets



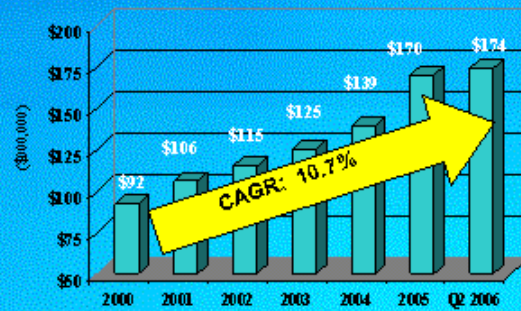
Gross Loans

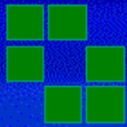


Total Deposits



Total Equity





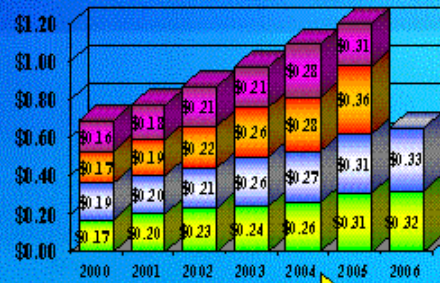
Consistent Performance & Strong Profitability

Net Income



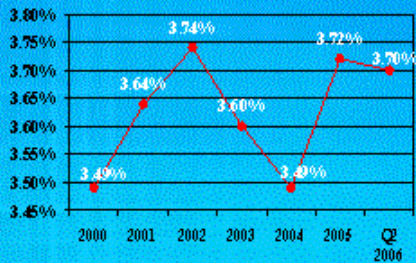
CAGR: 11.5%

EPS Growth

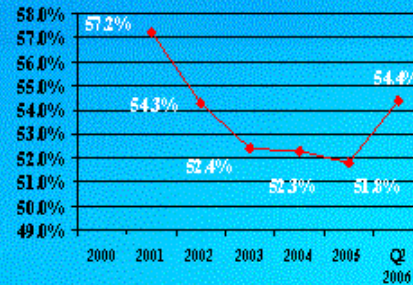


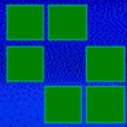
CAGR: 11.0%

Net Interest Margin YTD



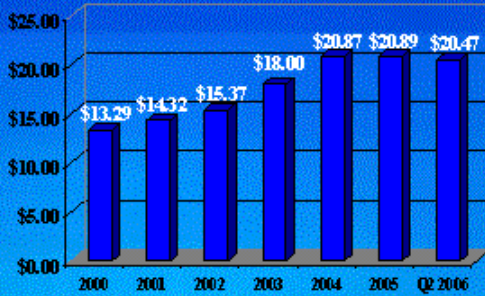
Efficiency Ratio YTD



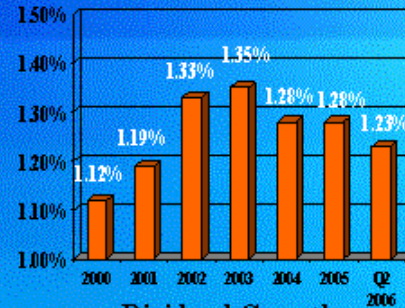


Consistently Enhancing Shareholder Value

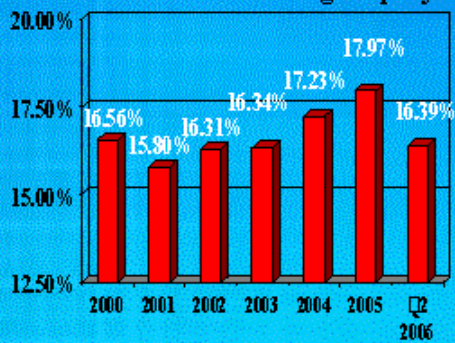
Stock Price



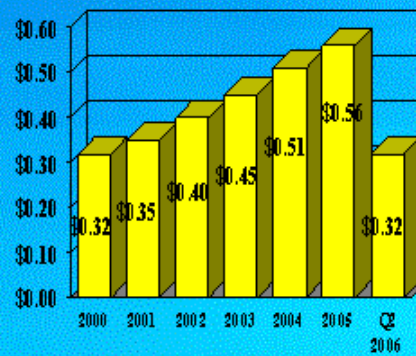
Return on Average Assets

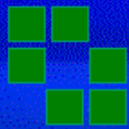


Return on Average Equity



Dividend Growth





Consistently Enhancing Shareholder Value

Aggregation of Ownership
(As of April 21, 2006)

